



## CONFIDENTIAL BUYER REGISTRATION FORM

**INSTRUCTIONS:** A proper match of a business and buyer is one of the keys to success in the purchase of a business. To determine what might be a suitable acquisition for you, Capital Business Advisors, Inc. ("CBA") needs some personal information and your criteria. Before releasing a seller's confidential financial information to you, CBA will need to evaluate your financial qualifications and will want to check your references. In addition to the information below, please feel free to submit your own financial statement and resume, if you have one.

**PERSONAL INFORMATION** Please type or print.

NAME:			
AGE		NO. IN FAMILY:	
ADDRESS:		ZIP CODE:	
OFFICE PHONE:	FAX:	HOME PHONE:	EMAIL:
WHERE DID YOU HEAR ABOUT CAPITAL BUSINESS ADVISORS, INC.?			
HOW LONG HAVE YOU BEEN LOOKING FOR AN ACQUISITION?		WHEN IS AN IDEAL TIME FOR AN ACQUISITION?	
HOBBIES AND INTERESTS:			

**FINANCIAL INFORMATION** Please fill in completely.

PRESENT EMPLOYER:		POSITION:	
ADDRESS:			
JOB DESCRIPTION:			SALARY:
CAPITAL AVAILABLE TO INVEST:			
OTHER INCOME (EXPLAIN):			
BANKING REFERENCES:			
CASH:		NOTES PAYABLE:	
CDS & TREASURY NOTES:		ACCOUNTS PAYABLE:	
RECEIVABLES:		MORTGAGES:	
MARKETABLE SECURITIES:		OTHER LOANS:	
VEHICLES – MARKET VALUE:			
REAL ESTATE – MARKET VALUE:		OTHER LIABILITIES:	
COLLECTIBLES:			
OTHER ASSETS:			TOTAL LIABILITIES:
	TOTAL ASSETS:		NET WORTH:
ADDITIONAL SOURCES OF CAPITAL AMOUNT	SOURCE		

**PLEASE BE SURE TO SIGN AND DATE THIS AGREEMENT IN THE SPACE PROVIDED**  
Return to CBA via mail or fax (518) 459-9077

In consideration of the disclosure by Capital Business Advisors, Inc. ("CBA") to the undersigned ("you") of Confidential Information for any CBA client, it is understood and agreed that:

1. All Confidential Information ("Confidential Information" means all oral or written data, reports, records or materials obtained from CBA or the seller(s) relating to the Business, including the name, address and type of business, the names of the owners, the knowledge that the Business may be sold, or even the fact that Confidential Information has been provided. It includes, without limitation, plans, programs, policies, studies, samples, customers, methods of operation, concepts, ideas, analyses, financial statements, interpretations, notes, compilations and documents, whether prepared by CBA, the Business or otherwise, and relating to the Business. It does not include anything generally known or available to the public which you obtain on a non-confidential basis from a source other than CBA. If any reasonable doubt exists about whether anything is or may be Confidential Information, it is. All information relating to the Business is being furnished to you solely in connection with your consideration of the acquisition of the Business and shall be treated as confidential and proprietary.
2. You will not use, disclose or disseminate any Confidential Information to others without CBA's consent, other than those of your employees, agents and representatives whose knowledge of the Confidential Information is required for you to evaluate the Business as a potential acquisition. You will provide a copy of this Agreement to each person to whom Confidential Information is provided and will be responsible for each such person's compliance with the terms and conditions of this Agreement.
3. All Confidential Information shall be promptly returned or destroyed, as directed by CBA or the seller(s) of the Business.

**By your signature(s) below, you acknowledge having read and clearly understood this Confidentiality Agreement, including the terms and conditions constituting part hereof.**

**NOTHING IN THIS AGREEMENT IS INTENDED TO CREATE OR MAY BE CONSTRUED AS CREATING A PRINCIPAL-AGENT RELATIONSHIP BETWEEN CBA AND YOU. YOU AGREE AND ACKNOWLEDGE THAT CBA'S SOLE UNDERTAKING IS TO PROVIDE CERTAIN INFORMATION TO YOU. YOU WILL ENGAGE SUCH PROFESSIONAL ADVISORS AS YOU DEEM NECESSARY AND APPROPRIATE IN CONNECTION WITH A POTENTIAL ACQUISITION AND YOU CONFIRM THAT YOU HAVE NOT ENGAGED CBA TO PROVIDE ANY SUCH ADVICE TO YOU.**

Name of Individual: \_\_\_\_\_ Address: \_\_\_\_\_  
(Please Print)

Telephone: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Name of Individual: \_\_\_\_\_ Address: \_\_\_\_\_  
(Please Print)

Telephone: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**I am interested in the following CBA Businesses (please indicate Client #)** \_\_\_\_\_

**Please circle in which industries you have prior experience:** Manufacturing Distribution Service Retail Hospitality

**Please circle which industries may be of particular interest:** Manufacturing Distribution Service Retail Hospitality

**Comments:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_