



Nondisclosure and Confidentiality Agreement

Our agreement with the seller requires that we obtain a nondisclosure and confidentiality agreement and evidence of financial ability before disclosing the name and location of his business. This information will be kept confidential. In compliance with the above, please read and complete the following nondisclosure and confidentiality agreement.

I, the undersigned potential investor, in consideration for the principals, associates, agents, or employees of The Business Exchange LLC, hereinafter "The Company," providing me with information on businesses offered for sale, understands and agrees:

That information provided on businesses by The Company is sensitive and confidential and that its disclosure to others would be damaging to the businesses and to the broker's fiduciary relationship with the seller.

That I will not disclose any information regarding these businesses to any other person who has not also signed and dated this agreement, except to secure their advice and counsel, in which case I agree to obtain their consent to maintain such confidentiality. "Information" shall include the fact that the business is for sale, plus other data. The term "information" does not include any information, which is, or becomes, generally available to the public or is already in your possession. All information provided to review the business will be returned to The Company without retaining copies, summaries, analyses, or extracts thereof in the event the review is terminated.

That I will not contact the seller, his employees, suppliers, or customers except through The Company.

That all information is provided by the seller and is not verified in any way by The Company. The Company is relying on the seller for the accuracy and completeness of said information, has no knowledge of the accuracy of said information, and makes no warranty, express or implied, as to such information.

The Company does not give tax, accounting, or legal advice. That, prior to finalizing an agreement to purchase a business, it is my responsibility to make an independent verification of all information. I agree that The Company is not responsible for the accuracy of any information I receive, and I agree to indemnify and hold The Company harmless from any claims or damages resulting from its use. I will look only to the seller and to my own investigation for all information regarding any business offered by The Company .

That, should I enter into an agreement to purchase a business which The Company offers for sale, I grant to the seller the right to obtain, through standard reporting agencies, financial and credit information concerning myself or the companies or other parties I represent; and I understand that this information will be held confidential by the seller and The Company and will be used only for the purpose of the seller extending credit to me.

That all correspondence, inquiries, offers to purchase, and negotiations relating to the purchase or lease of any business presented to me, or companies I represent, by The Company, will be conducted exclusively through The Company.

Signature: _____ Date: _____

Name (Please Print): _____

Street Address: _____

City, State, Zip: _____

For the (name of company): _____

Phone #: _____ e-mail: _____

Buyer Interview Worksheet

Name _____ Spouse: _____

Address _____

City _____ State _____ Zip _____

Telephone (Day) _____ (Evening) _____

Financial:

1. Amount Available to Invest _____
2. Other Sources _____
3. Minimum Monthly Income Requirement _____
4. Anticipated Possession Date _____
5. Size of Family _____
6. Spouse Involvement _____
7. How Long Have You Been Looking _____
8. Ability to Act Quickly _____

Background:

9. Previous Business Ownership _____
10. Type of Business Preferred _____
11. Previous Employment _____
12. Business Objectives _____
13. Education _____
14. Business Previously Considered _____
15. Do You Possess Any of the Following Skills?

<input type="checkbox"/> Mechanical	<input type="checkbox"/> Administration
<input type="checkbox"/> Finance	<input type="checkbox"/> Other: _____
<input type="checkbox"/> Sales	
16. Will You Consider any of the Following?

<input type="checkbox"/> Retail	<input type="checkbox"/> Services
<input type="checkbox"/> Food and/or Beverage	<input type="checkbox"/> Liquor
<input type="checkbox"/> Franchise	<input type="checkbox"/> Other: _____
<input type="checkbox"/> Dry Cleaning/Laundry	
17. What Locations or Areas Will You Consider? _____

Completed by (Name of Sales Associate): _____



“Where Buyers & Sellers Meet”

BUYER REGISTRATION AGREEMENT

Instructions: A good match of business and acquirer is one of the keys to success. To find a suitable business acquisition for you, we need some personal information and your criteria. Before releasing a company’s confidential financial information, we need to understand your financial qualifications. Please feel free to submit your own financial statement and resume, if you have one. **Please print, fill out by hand, sign p.2, and fax or e-mail back to 1-866-356-4796, manager@thebizex.com**

PERSONAL INFORMATION *Please type or print*

Name		Age	Marital Status	No. In Family
Address		Zip Code	Home Phone	
Office Phone	Fax	Cell Phone	Email	
How long have you been looking for an acquisition?		Ideal Opportunity	Capital Available to Invest	
Present Employer		Position	Salary	

FINANCIAL INFORMATION FOR INTERNAL USE ONLY PLEASE FILL IN COMPLETELY

<u>Assets</u>		<u>Liabilities</u>
Cash & Marketable Securities		Mortgages
Real Estate—Market Value		Home Equity Line/Loan
Retirement Funds		Other Liabilities
Other Assets		Total Liabilities
Total Assets		Net Worth
Additional Sources of Capital	Source	Amount

I am interested in the following businesses: _____

Please circle the industries that may be of particular interest or those in which you have prior experience:

Manufacturing Service Wholesale/Distribution Retail Hospitality

Hobbies & Interest: _____

Comments: _____
