



# ALPHA BUSINESS CONSULTANTS, LLC

## Non-Disclosure Agreement

I, the undersigned, for myself and/or on behalf of \_\_\_\_\_ (Company), agree to retain in confidence, and to require my professional representatives and agents to retain in confidence, any information provided to me by **Alpha Business Consultants, LLC**, at any time in respect to any business represented for sale or other purposes. Such confidential information might include financial statements, cost and expense data, production data, trade secrets, secret processes and formulae, manufacturing/processing plants and other properties, technology, marketing and customer data, sources of goods and materials, or the fact that the business is for sale. I agree not to use any confidential information in competition with the business owner/seller(s). I also agree not to contact the **Seller(S)**, seller's employees, or the Seller's customers, suppliers, competitors, or lenders, except through the *Alpha Business Consultant*.

I understand that all information is provided by the **Seller** and agree to hold the Consultant harmless from any claims from claims resulting from its use. I understand that the Consultant is not a state or NASD registered securities Broker/Dealer, offers no securities for sale and does not offer advice or participate in legal, tax, securities or seller financing negotiations. I understand that the business(es) are offered as an asset sale.

I understand, unless otherwise apprised in writing by the Consultant, that the Consultant has a sole and exclusive right to represent agreement, and has been appointed to be the **Seller's Agent** according to the definitions of business brokerage relationships. I agree to submit all communications through the Consultant (i.e., request for information, letter of intent, offer to purchase and all other information and/or documents). I understand and agree that the Consultant has a contract with the **Seller** for payment of its fees and/or commission, and agree not to circumvent that contract. I also agree that the Consultant, having a financial interest, may obtain financial information about myself or the entity I represent through reporting agencies.

Company Name <i>(Please print)</i>	Address	City, State, Zip	
Individual Name <i>(Please print)</i>	Office Phone <i>(with area code)</i>	Cell Phone <i>(with area code)</i>	
Mailing Address	City	State	Zip Code
Email Address <i>(Please print)</i>	Home Phone <i>(with area code)</i>	Best Time to Call	

Business (es) for which you are requesting information.	Anticipated Date(s) of Purchase / /
*Liquid Funds Available for purchase. \$ _____	*Additional Borrowing Capacity for Purchase. \$ _____

**\*Detailed financial information on business(es) available will not be provided without this information!**

How did you learn about this business? <input type="checkbox"/> Web Site <input type="checkbox"/> Other (Specify)
I am a broker/consultant exclusively representing (Client/s):

**X** \_\_\_\_\_  
**Signature Individually & for Company                      Company Title or Designation                      Date**

**PLEASE COMPLETE, SIGN AND FAX TO NUMBER BELOW OR MAIL TO ADDRESS. THANK YOU!**

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 with three decades of mergers and acquisitions excellence and affiliate offices nationwide.